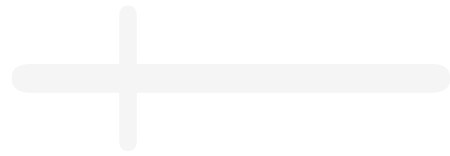
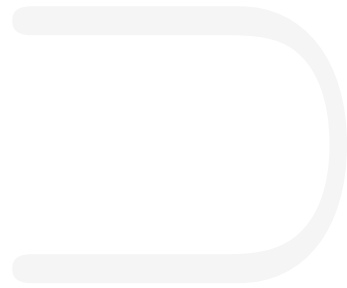
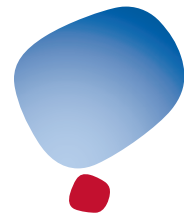


Otsuka

Otsuka—people creating new products for better health worldwide





Otsuka is a healthcare company dedicated to improving the quality of human life.

A Solid History of Tradition and Growth

Otsuka's roots date back to 1921, when the original Otsuka Factory was founded in Tokushima, Japan.

In 1964, Otsuka Pharmaceutical Co., Ltd. (OPC) was established to enhance Otsuka's pharmaceutical

product development and commercialization. The company has since grown and diversified, investing in

local enterprises and establishing corporations in 18 countries and regions around the world. These

comprise the Otsuka Pharmaceutical Group, a collection of 106 companies employing more than 33,000 people.

Otsuka in the U.S.

In 1985, Otsuka established its first healthcare-related business in the U.S. It was the first research institute to be located in the Shady Grove Life Sciences Center, now the third largest center for life science companies and research in the United States. As the business grew, it added clinical research to its Research and Development capabilities, and in 1989, when the commercialization phase for products began, it was incorporated as Otsuka America Pharmaceutical, Inc. (OAPI)*. In 2007, OAPI merged with its then sister company, Meretek Diagnostics, Inc., forming a new division of OAPI called Meretek Diagnostics Group of Otsuka America Pharmaceutical, Inc. OAPI is a successful, innovative, fast-growing healthcare company that commercializes Otsuka-discovered and other product opportunities in

It became the cornerstone of global development for Otsuka Pharmaceutical Co., Ltd. (OPC). In January 2007, OMRI merged with Otsuka's Global Development and Commercialization Division to become Otsuka Pharmaceutical Development & Commercialization, Inc. (OPDC)*. OPDC was formed to ensure full integration of development and commercialization activities, from initiation of the clinical program for a compound through product positioning and global life cycle management, developing a strategy and preparing a plan that will lead to ultimate global registration and marketing of a product.

In 2003, Otsuka Maryland Medicinal Laboratories, LLC was established as a subsidiary of OMRI, and in 2007, became a separate, incorporated entity – Otsuka Maryland Medicinal Laboratories, Inc. (OMML)*. OMML is the basic research

central nervous systems, and to treat cancer and ophthalmic disorders. In the U.S. and Europe, Otsuka has received approval for three New Drug Applications (NDA's) as well as three Supplemental NDA's (sNDA's) in the U.S. in recent years, and continues to demonstrate a devotion to science and a passion for improving the quality of human life. In addition, OAPI continues to achieve success with its marketed products.

caregivers is evident in its efforts to support organizations and advocacy groups that share the desire to improve the quality of human life. Otsuka's business relationships are unique as well – partnerships are carefully chosen based on a mutual passion for treating patients with serious illnesses and unmet medical needs.

Otsuka continues to demonstrate a devotion to science and a passion for improving the quality of human life

Building Relationships in the U.S.

In Japan, Otsuka is a household name – a well-known and highly respected pharmaceutical and consumer product company that has facilities throughout the country. Here in the U.S., Otsuka is somewhat different from other pharmaceutical companies. Smaller, more flexible, and more entrepreneurial, Otsuka has more than 80 years of experience in developing healthcare products. Otsuka companies around the world are focused on creating innovative pharmaceutical, nutraceutical, and healthcare-related consumer products. Otsuka has a vast, global network of employees that share a commitment to enhance the health and quality of human life around the world. Otsuka's commitment to medical professionals, patients, and their families and

People Reaching Major Milestones

The name "Otsuka" translates to "major milestone." And indeed, in its 85+ years, Otsuka's people – physicians, scientists, researchers, sales and marketing professionals, and numerous other employees – have achieved major milestones in their quest to create products to improve health and the quality of human life around the world. With extensive scientific knowledge and an unwavering passion for excellence, Otsuka is quickly becoming a major player in the global pharmaceutical market.

* OAPI, OPDC and OMML are subsidiaries of Otsuka America, Inc. (OAI), a holding company established in the U.S. in 1989. OAI is wholly owned by Otsuka Pharmaceutical Co., Ltd.

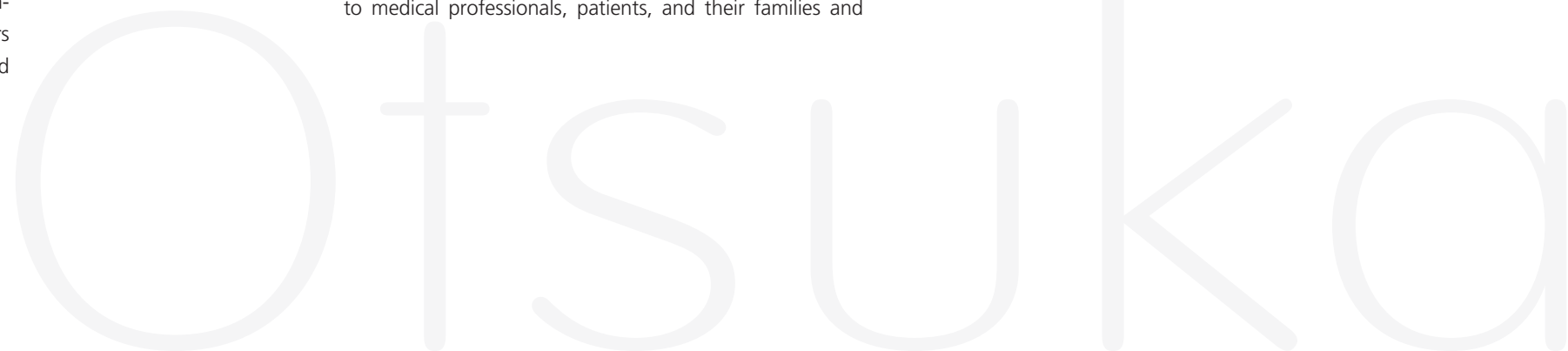
OAPI has established a solid reputation for providing quality products

North America. OAPI has established a solid reputation for providing quality products, engaging well-trained professionals, and contributing to an industry that is undergoing significant and rapid changes.

In 2001, with a number of compounds in development and on-going clinical trials in progress, Otsuka Maryland Research Institute, Inc. (OMRI) was established to focus on research and development of ethical healthcare products.

center for investigating pharmacological actions of Otsuka's compounds. OMML conducts basic research to support global clinical studies and engages in drug discovery in conjunction with OPC in Japan.

Today, Otsuka is continuing to grow globally, including in the U.S. and Europe. Currently, OPDC has numerous compounds in various stages of development to treat disorders of the cardiovascular, gastrointestinal, respiratory, renal and



Specialty Therapeutic Areas

- Cardiology
- Gastroenterology
- Renal
- Ophthalmology
- Neuroscience
- Oncology
- Respiratory

Otsuka Pharmaceutical Group

- 106 companies
- 33,000 employees worldwide
- 18 countries and regions across Asia-Pacific, the United States, Europe, and the Middle East
- 35 research facilities
- 77 manufacturing sites worldwide
- Ranked 25 out of the top 50 pharmaceutical companies in *Pharmaceutical Executive* (May 2008)

Social Responsibility

Otsuka proudly supports numerous organizations that share a common vision of improving the health and mental well being of all people. Some of the organizations that Otsuka supports include:

- American Academy of Child and Adolescent Psychiatry
- American Association of Heart Failure Nurses
- American College of Cardiology
- American Heart Association
- American Hospital Association
- American Psychiatric Foundation
- American Society of Metabolic and Bariatric Surgery
- Autism Speaks
- Blood and Marrow Transplant Information Network (BMT InfoNet)
- Depression and Bipolar Support Alliance
- Johns Hopkins Medicine
- Mental Health America
- NAMI (National Alliance on Mental Illness)
- PKD (Polycystic Kidney Disease) Foundation of America
- Suburban Hospital
- Virginia Hospital Center
- Washington Hospital Center
- World Federation for Mental Health
- and numerous local and community organizations

To learn more about Otsuka's products, visit www.otsuka-us.com



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Otsuka America Pharmaceutical, Inc.
Otsuka Pharmaceutical Development & Commercialization, Inc.
Otsuka Maryland Medicinal Laboratories, Inc.

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The Corporate Symbol
conveys Otsuka's
energetic commitment
to human happiness
through good health.